



25th world gas conference
"Gas: Sustaining Future Global Growth"

World gas supply, demand and trade

Subtitle of presentation

By: Alexander Medvedev, Deputy Chairman
of Gazprom Management Committee

Date: Tuesday 5 June, 2012

Venue: Plenary Hall



Patron



Host



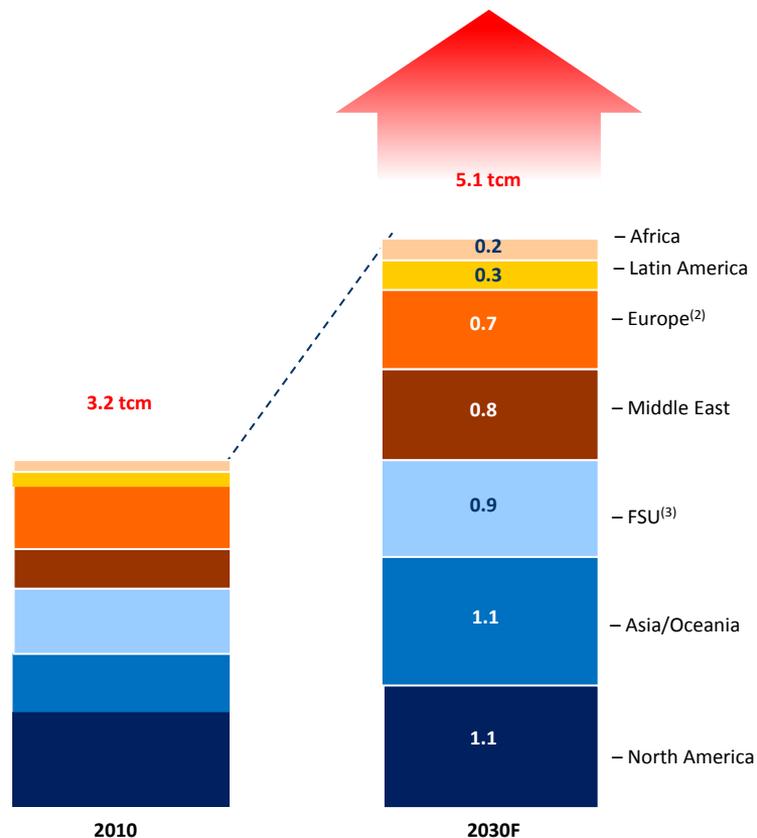
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Global Energy Markets Overview

- **Demand for energy is rapidly increasing globally** as industrializing nations compete with one another and with developed markets for strategic resources, including natural gas.
- **These conditions present an extraordinary challenge to world markets, however, they create a tremendous opportunity for the gas industry.**

Gas consumption by region⁽¹⁾



The Golden Era of Gas

The 21st century will be the golden era of gas in the world energy sector.

Natural gas is abundant. Even with the expected increase in production current conventional gas reserves will be enough until the end of the century. Meanwhile the pace of discovering new fields outpaces our rate of extraction.

Natural gas is environmentally low-impact and economically efficient. For the Asia-Pacific region natural gas will help develop the energy sector under optimum ratio of price, quality and ecological soundness.

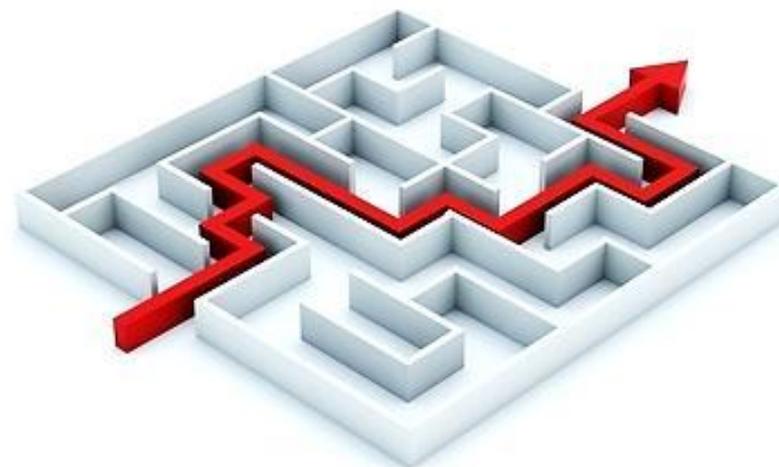
Natural gas enjoys a wide variety of applications across various sectors. Its use as motor fuel, industrial fuel and source of energy for indoor heating and cooling make this single source competitive against a range of other fuels.

Gazprom's Global Strategy

Broadly, Gazprom's is a four-pronged strategy:

- Develop new markets, particularly in Asia
- Diversify our business activities, including investing in power generation outside of Russia
- Develop reserves
- Diversify export routes

In addition to these strategic investments on our part, sustainable development of the gas industry requires that the interests of suppliers and consumers be harmonized.



Thank you

Gazprom is evolving to ensure that clean, plentiful and affordable natural gas remains a viable energy source, and as a reliable bridge fuel for new and emerging energy technology into the future. As Gazprom transforms itself into a fully integrated energy company – with the upstream, downstream and generating assets critical to meeting the demands of its customers – the company remains committed to meeting the expectations of shareholders, customers and communities alike.

